

OCCUPATIONAL THERAPY – PRE DIALYSIS FUNCTIONAL ASSESSMENT/REPORT

Section 1: SOCIAL AND MEDICAL HISTORY

Name		DOB	
Address			
Phone		Age	
Assessor	Merryl Finlayson	Date	
Location	OT Ax room, Rehab unit Tamworth Referral Hospital		
Client Accompanied by			
Nephrologist		GP/LMO	
1A - Medical Diagnosis (Client Report)			
1B - Social History (Client Report)			
Lives with:	Dependents		
Education/Work	Support network		
1C - Home Environment (Client Report)			
Owner	Rent Private	Rent council	Intend to move
Access to home		Bedroom	
Lounge		Bathroom	
Storage		Heating/Cooling	
Water Supply		Hot water service	
Comments Recommendations			

Section 2: LEARNING ASSESSMENT

2A - Sensation (Background sheet and reading task to be completed)					
Hearing Poor Fair good Hearing Aid Y N	Eyesight Poor Fair Good Glasses Y N Font size read:	Speech Impairments Y N			
Comprehension: No. of errors:					
2B - Verbal memory (Hopkins Learning test revised) - Visual memory if <5 scored verbal					
Component	SCORE	PERCENTILE RANK	Summary		
Trial 1					
Trial 2					
Trial 3					
Learning					
Total recall					
2C - Delayed recall and recognition					
Trial 4					
True positives					
False positives					
Disc Index (T+ - F+)					
2D Trail Making B	Seconds taken				
2E Numeracy	Calculator	Yes No	Score		
2F Assembly Task					
Time taken	Minutes	seconds	Pre-read	Yes	No
Task 1					
Task 2					
Task 3					
Task 4					
Task 5					
Task 6					
Task 7					
Task 8					
Task 9					
2G Spatial Orientation	Able to determine right from left Y N Other:				
2H Clock Test	Analogue / Digital Able to determine time Y N Able to calculate half hour increments Y N				
Comments and recommendations					
Merryl Finlayson Occupational Therapist Tamworth Rural Referral Hospital					

Section 3: PHYSICAL ASSESSMENT – Part 1

3A Functional Status (Client History)			
Self-care	Equipment Used Modifications:		
Foot-care			
Mobility Transfers	Aids to assist		
Home Duties			
Transport			
Leisure	Clubs sports activities		
Fatigue Energy Levels			
Sleep			
Intrapersonal	Concerns voiced about dialysis		
3B Physical Assessment			
Hand Preference	Right	Left	
Standing Endurance	Able to stand for _____ mins without tiring	Requires assistance to stand for 3 minutes	Unable to stand for 1 minute
	Upper Limb LEFT		Upper Limb RIGHT
Shoulder flexion			
Shoulder extension			
Abduction			
Adduction			
Elbow			
Wrist			
Fingers			
Thumb			
Opposition			
Strength			

Section 3: PHYSICAL ASSESSMENT – Part 2

3C Ability to complete Activities related to dialysis (use test bag)		
Bend Forward	Y/N	
Handwashing motion	Y/N	
Finger nose finger	Y/N	
Hold 2kg at shoulder height	Y/N	
Open Bag	Y/N	Slit clamp
Manipulate PD catheter	Y/N	
Manipulating Object	Y/N	
General Coordination		
Physical Summary and Limitations		
Recommendations		
Merryl Finlayson Occupational Therapist Tamworth Rural Referral Hospital		

DIALYSIS ABILITY ASSESSMENT RANKING

Name				Date	
Assessment	H	M	L	I	Comments
2A: Background Information Sheet					
Hearing					
Eyesight					
Speech					
Reading					
Comprehension					
2B: Memory – Verbal					
Memory - Visual					
2B Recognition – Verbal					
Recognition - Visual					
2C: Delayed Recall					
2D: Trail Making					
Adapted					
Adapted – Letters					
Adapted – Numbers					
2E Numeracy					
Adapted					
2F Assembly Task					
Adapted – Auditory					
Adapted – Modelling					
2H Clock Test					
3A Self care					
Mobility					
Fatigue					
3B AROM					
3C Object manipulation					
3C Dialysis Tasks					
APPROPRIATENESS FOR TRAINING Client's overall fitness to competently accomplish home dialysis					Needs support person Y N Needs special aids Y N

High: Client shows high level of competence in all aspects of this assessment.
No adaptation should be required in the training process.

Medium: Client showed no difficulty in this assessment however they may benefit from adaptation or modification in the training process.

Low: Client showed difficulty in this assessment and will require adaptation and/or modification in the training process.

Inappropriate: Client was unable to complete this assessment.